

香港航運業統計摘要

**Summary Statistics on
Shipping Industry
of Hong Kong**

二零零七年九月
September 2007

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註釋

1. 本報提供香港航運業的最新統計數據。
2. 航運業是指按「香港標準行業分類」劃分的下列行業：
 - 船塢
 - 艇廠
 - 船務代理及經理
 - 遠洋輪船船東
 - 遠洋輪船營運者
 - 船隻經紀
3. 從事以下商業活動的機構的統計數字沒有包括在內：
 - 船舶測量
 - 海事保險
 - 海事法律服務
 - 船舶財務
 - 船級社

定義

4. **機構單位**

一間機構單位是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位。
5. **就業人數**

一間機構的就業人數包括積極參與機構工作的在職東主及股東；受僱的全職僱員(包括長期或臨時聘用的)、兼職和無收取薪酬的家屬幫工。

Explanatory Notes

1. This report provides up-to-date statistical information about the shipping industry in Hong Kong.
2. The shipping industry refers to the following industry groups under the 'Hong Kong Standard Industrial Classification':
 - Shipyards
 - Boatyards
 - Ship agents and managers
 - Ship owners of sea going vessels
 - Operators of sea-going vessels
 - Ship brokers
3. Statistics of establishments engaged in the following business activities are not included:
 - Ship surveyors
 - Maritime insurance
 - Maritime legal services
 - Ship finance
 - Classification societies

Definitions

4. **Establishment**

An establishment is defined as an economic unit which engages under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location.
5. **Number of Persons engaged**

The number of persons engaged in an establishment equals to the number of working proprietors, partners actively engaged in the work of the establishment; full-time employees paid by the establishment, both permanent and temporary, and part-time employees and unpaid family workers.

定義

6. 增加價值

等於 業務收益及
其他收入
減 其他收入
減 營運開支
加 利息支付
加 外聘工支出

7. 業務收益及其他收入[#]

等於 客運收入(包括出售機
票收益)
加 貨運收入
加 出租運輸工具收入
加 其他業務收益
加 房屋地產之租金或分租
收入
加 其他收入

8. 業務收益及其他收入(適用於船 塢及艇廠)

等於 產品銷售總值
加 自產自用的機器
加 原件轉售貨品的銷售總
值
加 為其他廠商提供的加工
及工業服務所得收益
加 租項收入
加 其他收入

Definitions

6. Value added

equals : business receipts and other
income
less : income from other sources
less : operating expenses
plus : interest payments
plus : payments to outworkers

7. Business receipts and other income[#]

equals : passenger revenue (including
sales of airline tickets)
plus : freight revenue
plus : rental for charter hire of
transport equipment
plus : other business receipts
plus : rental income from letting/
subletting land and premises
plus : income from other sources

8. Business receipts and other income (for Shipyards and Boatyards)

equals : value of all sales of goods
produced
plus : machinery produced for own
use
plus : value of resales of goods in
same condition as purchased
plus : receipts for industrial work and
industrial services rendered to
other establishments
plus : rental income
plus : income from other sources

[#] 適用於船務代理及經理；及海外船公司
駐港辦事處；遠洋輪船船東及營運者；
往來港澳船隻船東及營運者；及船隻經
紀。

[#] Applicable for ship agents and managers; and local
representative offices of overseas shipping
companies; ship owners or operators of sea-going
vessels; ship owners or operators of Hong Kong -
Macao vessels and Shipbrokers.

表 1 - 在香港註冊的船舶數目及總註冊噸

Table 1 - Number and Gross Registered Tonnage of Ships Registered in Hong Kong

	船隻數目 No. of vessels	總註冊噸 Total GT (千噸) ('000 tonnes)	船隻數目 No. of vessels	總註冊噸 Total GT
			與上年同期比較變動比率 Year-on-year percentage change	
年底數字 At the end of year				
1993	597	7 751	2.4%	5.9%
1994	592	8 003	-0.8%	3.3%
1995	582	8 890	-1.7%	11.1%
1996	544	7 877	-6.5%	-11.4%
1997	484	5 658	-11.0%	-28.2%
1998	479	6 213	-1.0%	9.8%
1999	521	8 338	8.8%	34.2%
2000	577	10 397	10.7%	24.7%
2001	653	13 726	13.2%	32.0%
2002	758	16 230	16.1%	18.2%
2003	880	20 688	16.1%	27.5%
2004	1 009	25 565	14.7%	23.6%
2005	1 085	29 809	7.5%	16.6%
2006	1 150	32 540	6.0%	9.2%
2007				
一月 Jan	1 166	33 249	6.6%	10.7%
二月 Feb	1 172	33 195	7.6%	10.6%
三月 Mar	1 191	33 983	9.3%	13.0%
四月 Apr	1 199	34 149	9.7%	13.3%
五月 May	1 201	34 348	9.4%	13.6%
六月 Jun	1 201	34 568	8.8%	12.9%
七月 Jul	1 204	35 073	8.2%	13.0%
八月 Aug	1 206	35 192	7.6%	13.5%
九月 Sep	1 207	35 277	7.0%	11.8%
十月 Oct				
十一月 Nov				
十二月 Dec				

資料來源：海事處

Source : Marine Department

表 2 - 截至二零零七年九月的香港註冊船舶的船隻種類

Table 2 - Hong Kong Shipping Register by Ship Type as at September 2007

		(千噸) ('000 tons)		
船隻種類 <u>Ship Type</u>		船隻數目 <u>No. of vessels</u>	總註冊噸 <u>G.T.</u>	淨註冊噸 <u>N.T.</u>
<u>貨輪</u>	<u>Cargo Ship</u>			
散裝貨船	Bulk Carrier	494	17 809	10 890
貨櫃船	Container vessel	193	6 500	3 463
普通貨船	General Cargo Ship	127	1 713	850
礦石/散裝貨/油輪	Ore/Bulk/Oil Carrier	24	950	479
滾裝貨船	RO/RO Ship	14	299	106
挖泥船	Dredger	1	1	0
駁船/躉船	Lighter and Barge	4	28	9
專業貨船	Specialized vessel	1	29	9
所有貨輪	Total of Cargo Ship	858	27 329	15 806
<u>客輪</u>	<u>Passenger Ship</u>			
高速客輪	High Speed Craft	39	18	6
郵船	Passenger Ship	-	-	-
滾裝卸式客船	RO/RO Passenger Ship	-	-	-
渡輪	Ferry	18	8	3
小輪	Launch	1	0	0
所有客輪	Total of Passenger Ship	58	27	9
<u>液貨船</u>	<u>Tanker</u>			
油輪	Oil Tanker	137	6 577	3 820
化學品運輸船	Chemical Tanker	41	584	263
氣體運輸船	Gas Carrier	22	375	122
其他液貨船	Other Tanker	8	370	213
所有液貨船	Total of Tanker	208	7 907	4 419
拖船	Tug	32	11	3
遊艇	Yacht	51	3	2
總數	Total	1 207	35 277	20 239

註釋 Note :

0 代表少於五百淨註冊噸 / 總註冊噸，但不是零。

0 denotes less than 500 NT/500 GT but not zero.

資料來源：海事處

Source : Marine Department

表 3 - 香港法定船舶承保人數目

Table 3 - Number of Authorized Ship Insurers in Hong Kong

截至 <u>As at</u>	獲授權保險公司數目 <u>Number of Authorized Insurers</u>		總數 Total
	在香港 註冊成立 Local	在外國 註冊成立 Overseas	
31.12.1994	79	73	152
31.12.1995	77	70	147
31.12.1996	76	69	145
31.12.1997	76	64	140
31.12.1998	76	60	136
30.09.1999	76	60	136
31.12.1999	76	58	134
30.09.2000	71	56	127
30.09.2001	73	55	128
31.12.2002	67	51	118
23.06.2003	66	48	114
31.01.2004	66	47	113
03.08.2004	63	44	107
08.09.2004	63	43	106
08.02.2005	64	43	107
10.06.2005	64	41	105
03.08.2005	63	41	104
26.09.2005	63	41	104
30.12.2005	62	40	102
12.05.2006	60	41	101
23.06.2006	60	41	101
08.08.2006	60	41	101
28.12.2006	60	41	101
14.03.2007	60	43	103
14.06.2007	59	44	103
15.08.2007	59	45	104

註釋 Notes :

受權船舶承保人是指獲受權在香港經營第六類一般保險(即船舶保險)的機構。

An authorized ship insurer is defined to be an insurance establishment which is authorized to carry on Class 6 of general business for ships (commonly known as marine hull in the insurance market) in or from Hong Kong.

資料來源：香港保險業監理處

Source : Office of the Commissioner of Insurance

表 4 - 香港的一般保險業務 - 船舶、船舶損壞及一般法律責任的保險業務

Table 4 - Underwriting Results for Ships, Damage and Liability of Authorized Insurers in Hong Kong

數字為百萬港元

Figures in HKD million

	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>
毛保費 Gross premiums	683.0	637.3	693.4	548.8	577.0	621.5	716.2	727.8	868.1	909.8	1 062.9
淨保費 Net premiums	266.7	213.8	310.2	298.7	324.5	330.7	481.8	487.9	561.7	581.8	705.3
已償付申索毛額 Gross claims paid	548.8	502.4	442.7	550.3	417.6	714.1	409.4	498.6	632.8	647.7	567.3
已償付申索淨額 Net claims paid	200.1	178.9	187.9	268.7	216.3	454.2	192.8	370.9	362.8	503.2	434.3
已承付申索淨額 Net claims incurred	229.1	171.9	271.6	249.5	212.3	195.1	437.1	464.2	308.7	561.1	487.9
承保利潤/(虧損) Underwriting profit / (loss)	(7.7)	(26.4)	(43.4)	(45.5)	(5.6)	22.7	(80.3)	(111.5)	109.6	(123.9)	41.0

與上年同期比較變動比率

Year-on-year percentage changes

毛保費 Gross premiums	-24.8%	-6.7%	8.8%	-20.9%	5.1%	7.7%	15.2%	1.6%	19.3%	4.8%	16.8%
淨保費 Net premiums	-31.3%	-19.8%	45.1%	-3.7%	8.6%	1.9%	45.7%	1.3%	15.1%	3.6%	21.2%
已償付申索毛額 Gross claims paid	-4.6%	-8.5%	-11.9%	24.3%	-24.1%	71.0%	-42.7%	21.8%	26.9%	2.3%	-12.4%
已償付申索淨額 Net claims paid	44.0%	-10.6%	5.0%	43.0%	-19.5%	110.0%	-57.6%	92.4%	-2.2%	38.7%	-13.7%
已承付申索淨額 Net claims incurred	7.4%	-25.0%	58.0%	-8.2%	-14.9%	-8.1%	124.1%	6.2%	-33.5%	81.7%	-13.0%

資料來源：香港保險業監理處 — 一般保險業務臨時統計數字

Source : Provision Statistics on Hong Kong General Insurance Business, Office of the Commissioner of Insurance

表 5 - 按香港主要航運業組別劃分的機構單位數目及就業人數的統計數字

Table 5 - Number of Establishments and Number of Persons Engaged of Major Industry Groups of the Shipping Industry

行業組別 Industry Groups	2003		2004		2005	
	機構單位 數目 Number of establish- ments	就業人數 Number of persons engaged	機構單位 數目 Number of establish- ments	就業人數 Number of persons engaged	機構單位 數目 Number of establish- ments	就業人數 Number of persons engaged
船塢及艇廠 Shipyards and Boatyards	279 (+14.8)	2 636 (+7.2)	N.A. --	N.A. --	N.A. --	N.A. --
船務代理及經理；及海外船公司 駐港辦事處 Ship agents and managers; and local representative offices of overseas shipping companies	353 (-8.5)	8 696 (+7.2)	245 (-30.6)	7 135 (-18.0)	241 (-1.6)	8 369 (+17.3)
遠洋輪船船東及營運者 Ship owners or operators of sea-going vessels	103 (-6.4)	2 616 (+6.3)	76 (-26.2)	2 121 (-18.9)	76 (+0.0)	2 246 (+5.9)
往來港澳船隻船東及營運者 Ship owners or operators of Hong Kong - Macao vessels	7 (+0.0)	458 (+0.2)	7 (+0.0)	465 (+1.5)	7 (+0.0)	288 (-38.1)
船隻經紀 Shipbrokers	39 (+30.0)	114 (-9.5)	33 (-15.4)	187 (+64.0)	31 (-6.1)	164 (-12.3)
海事保險 Maritime insurance	113	--	106	--	102	--

註釋：

1. 在括號內的數字表示該年與上年比較的變動百分率。
2. N.A. = 不適用/未有數字。

Notes :

1. Figures in brackets denote percentage changes of the respective year compared with the preceding year.
2. N.A. = Not applicable/Not available.

資料來源：除海事保險數字外，所有數字來自統計處。海事保險數字來自保險業監理處。

Source : All figures, except the figures of maritime insurance, are obtained from the Census and Statistics Department.

The figures of maritime insurance are obtained from the Office of the Commissioner of Insurance.

表 6 - 按香港主要航運業組別劃分的業務收益及其他收入的統計數字

Table 6 - Business Receipts and Other Income of Major Industry Groups of the Shipping Industry

數字為百萬港元

Figures in HKD million

行業組別 <u>Industry Groups</u>	業務收益及其他收入 <u>Business Receipts and Other Income</u>		
	2003	2004	2005
船塢及艇廠 Shipyards and Boatyards	1,508 (+11.5)	N.A. --	N.A. --
船務代理及經理；及海外船公司 駐港辦事處 Ship agents and managers; and local representative offices of overseas shipping companies	4,862 (+9.6)	4,374 (-10.0)	6,082 (+39.0)
遠洋輪船船東及營運者 Ship owners or operators of sea-going vessels	30,143 (+26.1)	41,873 (+38.9)	45,582 (+8.9)
往來港澳船隻船東及營運者 Ship owners or operators of Hong Kong - Macao vessels	1,116 (-24.3)	1,555 (+39.3)	1,411 (-9.2)
船隻經紀 Shipbrokers	158 (+21.3)	287 (+81.4)	383 (+33.2)

註釋：

1. 在括號內的數字表示該年與上年比較的變動百分率。
2. N.A. = 不適用/未有數字。

Notes :

1. Figures in brackets denote percentage changes of the respective year compared with the preceding year.
2. N.A. = Not applicable/Not available.

資料來源：統計處

Source : Census and Statistics Department

表 7 - 按香港主要航運業組別劃分的增加價值及增加價值人均的統計數字

Table 7 - Value Added and Value Added Per Person of Major Industry Groups of the Shipping Industry

數字為百萬港元

Figures in HKD million

行業組別 <u>Industry Groups</u>	增加價值 <u>Value added</u>			增加價值人均 <u>Value added per person</u>		
	2003	2004	2005	2003	2004	2005
船塢及艇廠 Shipyards and Boatyards	560 (+11.9)	N.A. --	N.A. --	0.21 (+4.4)	N.A. --	N.A. --
船務代理及經理；及海外船公司 駐港辦事處 Ship agents and managers; and local representative offices of overseas shipping companies	3,242 (+18.7)	3,037 (-6.3)	3,766 (+24.0)	0.37 (+10.7)	0.43 (+14.2)	0.45 (+5.7)
遠洋輪船船東及營運者 Ship owners or operators of sea-going vessels	3,809 (+217.2)	5,526 (+45.1)	4,545 (-17.8)	1.46 (+198.5)	2.61 (+78.9)	2.02 (-22.3)
往來港澳船隻船東及營運者 Ship owners or operators of Hong Kong - Macao vessels	357 (-12.9)	357 (-0.1)	176 (-50.6)	0.78 (-13.1)	0.77 (-1.6)	0.61 (-20.2)
船隻經紀 Shipbrokers	92 (+11.2)	211 (+129.3)	290 (+37.6)	0.81 (+22.9)	1.13 (+39.8)	1.77 (+56.8)

註釋：

1. 在括號內的數字表示該年與上年比較的變動百分率。

2. N.A. = 不適用/未有數字。

Notes:

1. Figures in brackets denote percentage changes of the respective year compared with the preceding year.

2. N.A. = Not applicable/Not available.

資料來源：統計處

Source : Census and Statistics Department

表 8 - 截至二零零六年一月一日，十個^a最重要的海運國家和地區

Table 8 - The 10^a Most Important Maritime Countries and Territories as of 1 January 2006

原籍國 ^b Country of domicile ^b	船舶數量 Number of vessels	載重千噸位 Deadweight '000 tonnage	外國船籍佔總數的百分比 Foreign flag as % of total	載重噸位佔世界總數的百分比 Deadweight tonnage as % of world total
希臘 Greece	3 027	163 394	70.95	18.02
日本 Japan	3 091	131 703	91.07	14.52
德國 Germany	2 786	71 516	81.66	7.89
中國 China	2 893	65 488	54.45	7.22
美國 United States	1 679	46 927	78.32	5.18
挪威 Norway	1 665	45 397	69.91	5.01
香港 Hong Kong	663	43 843	59.01	4.84
大韓民國 Republic of Korea	993	29 672	57.21	3.27
台灣 Taiwan	553	24 389	80.44	2.69
新加坡 Singapore	754	22 980	36.05	2.53
世界總計 World Total	32 814	906 753	66.50	100.00

註釋 Notes :

^a 1000 總註冊噸及以上的船舶，不包括美國後備船隊和美國及加拿大的大湖船隊。

^a Vessels of 1,000 gt and above, excluding the United States Reserve Fleet and the United States and Canadian Great Lakes fleets.

^b 原籍國指母公司船隊控制股權所在地。有時還需要作出一些判斷。例如，一希臘船主可能定居美國，在紐約、倫敦和比雷埃夫斯設有代表處，但他擁有的船舶的原籍國卻是希臘。

^b The country of domicile indicates where the controlling interest (i.e. parent company) of the fleet is located. In several cases, determining this has required certain judgements to be made. Thus, for instance, Greece is shown as the country of domicile for vessels owned by a Greek owner with representative offices in New York, London and Piraeus, although the owner may be domiciled in the United States.

資料來源：2006 年海運回顧；聯合國貿易和發展會議秘書處依據勞埃德海運資料服務處(倫敦)提供的資料編寫

Source : Review of Maritime Transport 2006, compiled by the UNCTAD secretariat on the basis of data supplied by Lloyd's Register - Fairplay.

表 9 - 截至二零零六年十二月一日，按香港船東會會員擁有、經營及或營運的船舶及噸位數字

Table 9 - Vessels and Tonnage by Register Owned, Managed and /or Operated by Hong Kong Shipowners Association's Members as of 1 December 2006

註冊國家 / 地區 Country / territory of the register	船舶數量 Number of ships	載重噸位 Deadweight tonnage	總噸位 Gross tonnage
安提瓜 Antigua	10	256 269	213 548
巴哈馬 Bahamas	35	2 508 182	1 601 248
巴巴多斯 Barbados	8	216 550	134 320
比利時 Belgium	1	170 454	83 850
百慕達 Bermuda	16	550 470	534 869
馬恩島 Isle of Man	3	76 893	45 484
英國 United Kingdom	14	483 868	416 389
開曼群島 Cayman Islands	2	17 181	10 666
中國 China	22	1 102 746	650 062
台灣 Taiwan	3	156 159	89 709
塞浦路斯 Cyprus	5	174 397	111 653
杜拜 Dubai	4	99 449	54 055
香港 Hong Kong	577	36 149 488	21 517 930
印度 India	13	1 128 820	635 217
意大利 Italy	14	623 309	629 580
利比里亞 Liberia	69	5 935 119	3 410 984
馬來西亞 Malaysia	7	563 195	461 177
馬爾他 Malta	11	361 373	229 405
馬歇爾群島 Marshall Islands	26	2 485 077	1 375 946
摩洛哥 Morocco	1	18 155	13 769
北安地列斯 群島 N. Antilles	1	44 490	30 291
挪威 Norway	33	1 635 974	994 934
巴拿馬 Panama	296	17 571 243	11 680 850
菲律賓 Philippines	14	831 930	588 395
新加坡 Singapore	51	4 465 349	2 424 262
聖文森 St. Vincent	2	63 854	41 114
泰國 Thailand	1	88 558	49 827
瓦努亞圖 Vanuatu	2	28 649	58 307
越南 Vietnam	4	193 551	115 063
也門 Yemen	1	3 184	1 886
總計 Grand Total	1 246	78 003 936	48 204 790
佔世界總數 的百分比 % of World Total	3.8%	8.6%	---

資料來源：香港船東會及 2006 年海運回顧

Source : Hong Kong Shipowners Association and Review of Maritime Transport 2006